

| On - Bill Program | | | | |
|---|--------------|--------|--|--|
| Applicant Section | | | | |
| Amount Requested | Loan Purpose | | We intend to apply for joint credit: Please initial the appropriate box | |
| | | | Applicant | Co-Applicant |
| Completion Instructions for Applicant(s) | | | | |
| <i>If the Applicant is a married individual, he or she may apply for individual credit.</i> | | | | |
| Check Appropriate Box: | | | | |
| <p>If you are applying for individual credit and are relying on your own income or assets and not the income or assets of another person as the basis of repayment of the credit requested.</p> <p>If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance, or on the income or assets of another person as the basis for repayment of the credit requested, complete all sections to the extent possible, providing information about the person whose alimony, support, maintenance payments, or income, or assets you are relying.</p> <p>If you are applying for joint credit with another applicant, complete all sections and/or attach an additional application if necessary.</p> | | | | |
| Applicant Information | | | | |
| Applicant is a/an: LLC Corporation Individual Other (please specify) _____ | | | | |
| Legal Name of Applicant | | | Date of Birth | Employer & Occupation <i>or</i> dba Name |
| SSN/EIN/TIN # | Business # | Home # | Cell # | Email Address |
| Street Address | | City | State | Zip |
| Mailing Address | | City | State | Zip |
| Co-Applicant / Guarantor Information | | | | |
| Legal Name of Co-Applicant / Guarantor | | | Date of Birth | Employer & Occupation <i>or</i> dba Name |
| SSN/EIN/TIN # | Business # | Home # | Cell # | Email Address |
| Street Address | | City | State | Zip |
| Mailing Address | | City | State | Zip |
| Business Information (Needed for CHFA Reporting) | | | | |
| Does business sell environmentally sustainable products or services? | Yes | No | Age of Business | |
| Is the business engaged in agriculture production or processing? | Yes | No | Current Annual Sales | |
| Is the business located in city with a population of less than 25,000? | Yes | No | Type of Entity | Profit Non-Profit |
| Is the business in an enterprise zone? | Yes | No | Current Employment: | Part Time Full Time |
| Is the business women -or- minority owned? | Yes | No | Estimated new jobs created in the next year | Part Time Full Time |
| Business Signers and Titles | | | | |
| | | | | |
| <p>I/We hereby apply for the loan or credit described in this application on behalf of the applicant and/or applicant's business. I/We certify that I/we made no misrepresentations in this loan application or in any related documents, that all information is true and complete, and that I/we did not omit any important information. Lender is authorized to verify with other parties, including LA PLATA ELECTRIC ASSOCIATION and to make any investigation of my/our credit, either directly or through any agency employed by the Lender for that purpose. Lender may disclose to any other interested parties information as to the Lender's experiences or transactions with my/our account. LA PLATA ELECTRIC ASSOCIATION is authorized to communicate to FIRST SOUTHWEST BANK any changes in account information. I/We understand that Lender will retain this application and any other credit information Lender receives, even if no loan is granted. These representations and authorizations extend not only to Lender, but also to any insurer of the loan and to any investor to whom Lender may sell all or any part of the loan. I/We further authorize Lender to provide any such insurer or investor any information and documentation that they may request with respect to my/our application, credit or loan. I/We also acknowledge receipt of the FSWB Privacy Notice.</p> | | | | |
| Applicant(s): | | | | |
| By: | Date | By: | Date | |
| LPEA USE ONLY | | | | |
| Preferred Closing Branch | | | Confirmed with Customer? | Yes No |
| LPEA Billing / Payment Cycle | | | | |
| Customer's Payment Score with LPEA | | | | |
| Explain how this will promote energy efficiency | | | | |
| | | | | |
| Please provide an estimate or calculated annual savings associated with the project (kWh and/or \$ Savings) | | | | |
| | | | | |

| Customer Identification Information | | | | |
|--|---------------------------------|---------------------------------------|--------------------------------|-------|
| Individual: | Driver's License (or Co. I.D) | Passport | Other | |
| | # | Issue Date: | Issued By: | |
| Individual: | Driver's License (or Co. I.D) | Passport | Other | |
| | # | Issue Date: | Issued By: | |
| Business: | Articles or Inc. / Organization | Certificate of Good Standing | Trade Name Reg. | Other |
| | Org. # | Issue Date: | Issued By: | |
| LPEA Representative: | | | | |
| By: | | | | |
| BANK SECTION | | | | |
| Loan Type | | Loan Term | Interest Rate | Fixed |
| Payment Stream | Monthly P&I | Payment Date: | | |
| Is the loan an increase to an existing GCCR loan? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| Is loan currently a GCCR loan to be refinanced? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| Is any portion of the loan to refinance debt with the institution? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| Is this business a start-up operation (less than 3 years of age)? | <input type="checkbox"/> | Yes | <input type="checkbox"/> | No |
| OFAC / Address Discrepancy Check | | | | |
| Applicant's Name: | OFAC Clear? | Address Discrepancy | | Date |
| | Yes No | | | |
| | Yes No | | | |
| (Only if LPEA's Risk Grade is Below a 2) | | | | |
| Existing Customer | | | New Customer | |
| FICO Credit Score Applicant #1 | | Date | FICO Credit Score Applicant #1 | Date |
| FICO Credit Score Applicant #2 | | Date | FICO Credit Score Applicant #2 | Date |
| Comments | | | | |
| Closing Date & Time | | Confirmed with Customer? | Yes | No |
| | | | | |
| Approved | Declined | Credit Department Approving Authority | DATE | |
| Loan Operations | | | | |
| Loan Number | | Number/Type of Payments | | |
| Processor / Booking | | Maturity Date | | |
| Branch # | | Payment Amount | | |
| Officer | | Purpose Code | | |
| Collateral Code | | Payment Code | | |
| Class Code (loan type) | | Enterprise Zone | Yes | No |